

PACE PROJECT APPLICATION

SECTION 1 . APPLICANT INFORMATION

Applicant Primary Contact - Person to whom all communication will be directed

Name:		Title:	
Email:		Phone:	
Organization:			
Mailing Street Address:			
City	State:	Zip Code:	
Relationship of Primary Contact to Property:			

Property Legal Owner Name(s) - As they appear on property title

Owner 1 Name:	Organization/Title:
Owner 2 Name:	Organization/Title:
Owner 3 Name:	Organization/Title:

Property Owner Type - Check one

<input type="checkbox"/> Corporation	<input type="checkbox"/> LLC	<input type="checkbox"/> 501(c)(3)
<input type="checkbox"/> Trust	<input type="checkbox"/> Partnership	<input type="checkbox"/> Other
<input type="checkbox"/> Individual(s)/Joint Tenants/Common Property (not in trust)		
IRS Tax ID Number:	Business Name:	
Legal Business Name (if different)		

SECTION 2. PROPERTY INFORMATION

Property Physical Address

Street Address:		County:
City	State:	Zip Code:
Property Tax Assessor-Collector ID or Reference Number:		

Property Type - Check one

<input type="checkbox"/> Commercial	<input type="checkbox"/> Multifamily (>5 units)	<input type="checkbox"/> Industrial
<input type="checkbox"/> Other		
Description:		

Property Characteristics

What is the current assessed value of the property?	\$
Is there currently a mortgage on the property?	
If there is a mortgage, who currently holds it?	
What is the outstanding principal on the mortgage?	\$
What is the mortgage debt secured by the property?	\$
What is the total other debt secured by the property?	\$
Which PACE program area is the property located in?	
What is the anticipated life of the proposed improvements?	

SECTION 3 . OWNER FINANCIAL STANDING

Owner certifies that:

Owner is not subject to any outstanding, unsatisfied judgment:	
Owner has not had any property sold at foreclosure in the previous 5 years:	
Owner grants consent for the PACE program administrator to pull credit information:	
Owner is current with all taxes and assessments on property and has been for 3 years:	
Owner is current on all debts secured by the property:	
Owner has clear title to the property with no encumbrances:	
Property is not subject to any outstanding tax liens or notices of default:	

Owner is able and willing to provide:

Certificate of Status from the Secretary of State of Texas:	
Certificate of Account Status from the Texas Comptroller of Public Accounts:	
Current Credit Report or if not available, a reasonable alternative:	
Current Title Report demonstrating property is free of all liens including mechanics liens:	
Written consent to PACE lien from property Mortgagee, if applicable:	

SECTION 4. PROPOSED PROJECT DETAILS

To help TPA gauge where you are in the project development process, check all of the following that apply:

Project Development Status:

Beginning investigation, i.e. unsure of which property improvements to pursue:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has a very specific set of desired property improvements:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have had an energy audit conducted:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have identified a contractor to implement the property improvements:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have developed a detailed scope of work for the project:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have identified what rebates or incentives are applicable to project:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have approached existing mortgage holder to inquire about obtaining written acknowledgement for participation in the program:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have identified which project investor will provide capital for the project:	<input type="checkbox"/> Yes <input type="checkbox"/> No

Property Utility Information

What is the name of property's electric provider?
What is the name of property's water provider?
What is the name of property's natural gas provider?

Project Details Table:			
Improvement Type	Brief Description	Estimated Cost	Estimated Annual Savings
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
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<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			

* EE = Energy Efficiency, W = Water Efficiency, DG = Distributed Generation

SECTION 5 . ESTIMATE OF PACE ASSESSMENT AMOUNT

Total Project Cost	
Total Estimate Project Costs	\$
Less: Preliminary Estimate of Rebates/Incentives:	\$
Less: Property Owner Contribution:	\$
Total Estimated PACE Financing Amount:	\$

Submit Via
Email